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Press Release

DSM–Firmenich AG sold the majority of its stake in Robertet S.A.

- DSM–Firmenich AG, through its affiliate Firmenich International S.A. (“dsm–firmenich”), announces that it has successfully sold 0.135 million Robertet S.A. (“Robertet”) ordinary shares, upsized from c. 0.12 million initially, in response to the strong demand collected. The placement was made at a price of €850 per share, for a total gross amount of c. €115 million, representing c. 6% of Robertet share capital and was conducted through an accelerated bookbuild offering to qualified investors only (the “Offering”).
- dsm–firmenich also announces that it has sold through block sales (i) c. 0.23 million ordinary shares in Robertet, representing c. 10% of Robertet share capital in equal proportions to the Fonds Stratégique de Participations and Peugeot Invest and (ii) all its 0.12 million investment certificates to the Fonds Stratégique de Participations and Peugeot Invest (51,000 investment certificates each) and to the Maubert family (15,007 investment certificates).

Kaiseraugst (Switzerland), Maastricht (Netherlands), November 15, 2024

dsm–firmenich, which currently owns c. 0.39 million ordinary shares and c. 0.12 million investment certificates in Robertet (combined representing c. 21.8% of Robertet’s share capital), announces that it has successfully sold 0.135 million Robertet ordinary shares, upsized from c. 0.12 million initially, in response to the strong demand collected. The offering was made at a price of €850 per share, for a total gross amount of c. €115 million, representing c. 6% of Robertet share capital.

Alongside the Offering, dsm–firmenich has sold through block sales (i) c. 0.23 million ordinary shares in Robertet, representing c. 10% of Robertet share capital in equal proportions to the Fonds Stratégique de Participations and Peugeot Invest and (ii) all its c. 0.12 million investment certificates, representing c. 5% of Robertet share capital, to the Fonds Stratégique de Participations and Peugeot Invest (51,000 investment certificates each) and to the Maubert family (15,007 investment certificates).



Following the above transactions, dsm-firmenich retains a direct stake of c. 1% of Robertet share capital, which will be subject to a 60-day lockup undertaking as from the settlement, subject to certain customary exceptions.

Robertet shares are listed on the regulated market of Euronext in Paris (ISIN FRO000039091).

The settlement of the Offering is expected to take place on or around November 19.

For more information, please contact:

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About dsm-firmenich

As innovators in nutrition, health, and beauty, dsm-firmenich reinvents, manufactures, and combines vital nutrients, flavors, and fragrances for the world's growing population to thrive. With our comprehensive range of solutions, with natural and renewable ingredients and renowned science and technology capabilities, we work to create what is essential for life, desirable for consumers, and more sustainable for the planet. dsm-firmenich is a Swiss-Dutch company, listed on the Euronext Amsterdam, with operations in almost 60 countries and revenues of more than €12 billion. With a diverse, worldwide team of nearly 30,000 employees, we bring progress to life™ every day, everywhere, for billions of people. www.dsm-firmenich.com

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